



BROWNWOOD, TEXAS - MEMBER FDIC

Institution ID#405710



# FREE MORTGAGE LOAN PREQUALIFICATION

P.O. Box 1629 #1 Carnegie Brownwood, TX 76804  
Phone: 325-643-3545 Fax: 325-646-0867  
Mary Barnes, Vice President (NMLS ID#266574)  
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This is a:  Purchase Price estimated at \$ \_\_\_\_\_ Realtor Name \_\_\_\_\_  
Down Payment Amount \$ \_\_\_\_\_ Source of down payment \$ \_\_\_\_\_  
 Refinance estimated at \$ \_\_\_\_\_ from (Lender) \_\_\_\_\_  
 Home Equity estimated at \$ \_\_\_\_\_ for debt consolidation improvements  
Estimated property value \$ \_\_\_\_\_ Homeowner's Ins Agent: \_\_\_\_\_ Ins premium \$ \_\_\_\_\_

Is/Will this be your primary residence?  Yes  No, If "no" will this be a:  2<sup>nd</sup> Home  Investment Property  
Total number of people living in household: \_\_\_\_\_ Their Ages: \_\_\_\_\_

### Borrower

### PERSONAL INFORMATION

### Co-Borrower

Name \_\_\_\_\_  
Marital Status:  Married  Unmarried  Separated  
Date of Birth \_\_\_\_\_  
Social Security # \_\_\_\_\_  
Driver's License# \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell \_\_\_\_\_  
Email \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Rent  Own @\$ \_\_\_\_\_ per mo. How long? \_\_\_\_\_  
Landlord/Lien Holder: \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
Previous Address: \_\_\_\_\_ #yrs \_\_\_\_\_

Name \_\_\_\_\_  
Marital Status:  Married  Unmarried  Separated  
Date of Birth \_\_\_\_\_  
Social Security # \_\_\_\_\_  
Driver's License# \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell \_\_\_\_\_  
Email \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Rent  Own @\$ \_\_\_\_\_ per mo. How long? \_\_\_\_\_  
Landlord/Lien Holder: \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
Previous Address: \_\_\_\_\_ #yrs \_\_\_\_\_

### Borrower

### FINANCIAL INFORMATION

### Co-Borrower

Employer \_\_\_\_\_ # of years \_\_\_\_\_  
Are you self employed?  Yes  No  
Phone# \_\_\_\_\_  
Position \_\_\_\_\_  
Monthly Gross Salary \$ \_\_\_\_\_  
Prev Employer \_\_\_\_\_ # of years \_\_\_\_\_  
Phone # \_\_\_\_\_ Prev Position \_\_\_\_\_  
Additional income & source (child support, social security)  
\$ \_\_\_\_\_  
If you pay child support, indicate the monthly amount below:  
\$ \_\_\_\_\_

Employer \_\_\_\_\_ # of years \_\_\_\_\_  
Are you self employed?  Yes  No  
Phone# \_\_\_\_\_  
Position \_\_\_\_\_  
Monthly Gross Salary \$ \_\_\_\_\_  
Prev Employer \_\_\_\_\_ # of year \_\_\_\_\_  
Phone # \_\_\_\_\_ Prev Position \_\_\_\_\_  
Additional income & source (child support, social security)  
\$ \_\_\_\_\_  
If you pay child support, indicate the monthly amount below:  
\$ \_\_\_\_\_

### ASSET INFORMATION

#### Checking Account(s)

At \_\_\_\_\_ # \_\_\_\_\_ \$ \_\_\_\_\_  
At \_\_\_\_\_ # \_\_\_\_\_ \$ \_\_\_\_\_

#### Savings Account(s)

At \_\_\_\_\_ # \_\_\_\_\_ \$ \_\_\_\_\_  
At \_\_\_\_\_ # \_\_\_\_\_ \$ \_\_\_\_\_

#### Gift Funds

\$ \_\_\_\_\_ from \_\_\_\_\_  
(name of relative)

#### Retirement (401k/IRA/etc)

\$ \_\_\_\_\_ @ \_\_\_\_\_  
\$ \_\_\_\_\_ @ \_\_\_\_\_

	<u>Borrower</u>	<u>Co-Borrower</u>
Have you declared bankruptcy in the last 7 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had property foreclosed on in the last 7 years or given title or deed in lieu thereof?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you obligated to pay child support?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a U.S. Citizen?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you intend to occupy the property as your primary residence?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had ownership in a property in the last 3 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

I/We certify that the statements contained herein are true and the Bank is authorized to obtain any information which it deems necessary for consideration of the credit request, including but not limited to credit report, verification of employment, verification of deposits. **If this is an application for joint credit, Borrower and Co-Borrower each agree that we intend to apply for joint credit by signing below:**



**Borrower** Signature \_\_\_\_\_ Date \_\_\_\_\_  
Male  Female   
Ethnicity:  Hispanic or Latino  
 Not Hispanic or Latino  
Race:  American Indian or Alaska Native  
 Native Hawaiian or Other Pacific Islander  
 Asian  Black or African American  White

**Co-Borrower** Signature \_\_\_\_\_ Date \_\_\_\_\_  
Male  Female   
Ethnicity:  Hispanic or Latino  
 Not Hispanic or Latino  
Race:  American Indian or Alaska Native  
 Native Hawaiian or Other Pacific Islander  
 Asian  Black or African American  White

Application taken by:  face to face  telephone  fax or email  mail **Loan Originator Signature:** \_\_\_\_\_