

**Confidential**  
**Financial Statement as of \_\_\_\_\_**

NAME		DATE OF BIRTH	EMPLOYER	YEARS
HOME ADDRESS	PHONE	SOCIAL SECURITY NUMBER	OCCUPATION/POSITION	YEARS
NAME OF SPOUSE (If married see note 1 on page 4)	NO OF DEPENDENTS	DRIVER'S LICENSE NO. & STATE	BUSINESS ADDRESS	PHONE

ASSETS		(OMIT CENTS)	LIABILITIES		(OMIT CENTS)
CASH (Schedule 1)	In This Bank		MORTGAGES PAYABLE (Schedule 7)	Homestead	
	In Other Institutions			Other Wholly-Owned R/E	
SECURITIES (Schedule 2)	Marketable			Partially Owned R/E	
	Not Publicly Traded		NOTES PAYABLE (Schedule 6)	To This Bank	
ACCOUNTS RECEIVABLE				Other Notes Payable	
NOTES RECEIVABLE (Schedule 3)			Other Debts Or Mortgages (Schedule 8)		
NET CASH VALUE OF INS. & ANNUITIES (Schedule 4)			TAXES OWING	Income Taxes	
REAL ESTATE (Schedule 7)	Homestead			Other Taxes	
	Other Wholly-Owned R/E		ACCOUNTS PAYABLE		
	Partial Ownership in R/E		ESTIMATED CREDIT CARD BALANCE		
OIL & GAS INTERESTS (Schedule 8)			OTHER LIABILITIES (Itemize on page 4)		
EQUIPMENT & OTHER BUSINESS ASSETS			<b>TOTAL LIABILITIES</b>		
DEFERRED COMP. & RETIREMENT PLANS (Schedule 5)					
PERSONAL PROPERTY & AUTOMOBILES			<b>NET WORTH (Assets less Liabilities)</b>		
OTHER ASSETS (Itemize on page 4)					
<b>TOTAL ASSETS</b>			<b>TOTAL CONTINGENT LIABILITIES (Schedule 9)</b>		

**INCOME/EXPENSE INFORMATION**

SOURCES OF CASH <small>(See note 2 on page 4)</small>		LAST YEAR 19____	THIS YEAR 19____	PROJECTED NEXT YEAR 19____	USES OF CASH		THIS YEAR 19____	PROJECTED NEXT YEAR 19____
RECURRING	SALARY & WAGES				EXPENSES	INCOME TAXES & FICA		
	COMMISSIONS, BONUS, ETC.					OTHER PAYROLL DED.		
	INTEREST & DIVIDENDS					LIVING EXP. & MISC.		
	RENTAL INCOME					RENTAL EXPENSES		
	OIL & GAS REV. AFTER OP. EXP.					OIL/GAS CAP. EXPEND.		
OTHER BUSINESS INCOME				OTHER BUSINESS EXP.				
OTHER:				OTHER:				
<b>SUBTOTAL</b>					<b>SUBTOTAL</b>			
NON-RECURRING	COMMISSIONS, BONUS, ETC.				DEBT SERVICE	REG/SCHED. PYMTS.		
	SALE OF ASSETS					OTHER INTEREST		
	TAX REFUND					OTHER PRINCIPAL		
	OTHER:					CONTINGENT LIAB.		
<b>TOTAL CASH SOURCES</b>					<b>TOTAL CASH USES</b>			
					<b>NET CASH FLOW</b>			

The above financial and supporting schedules, which are submitted to you (Lender) for the purpose of obtaining credit from you, present a true, complete and correct statement of my financial condition as of the date shown. I understand that misrepresenting information on this statement is a criminal offense under federal law punishable by a fine and/or imprisonment.

I will notify you in writing of any material unfavorable change in my financial condition. In the absence of such notice, you may consider this a continuing statement and substantially correct. If I apply for further credit, this statement shall have the same force and effect as if delivered as an original statement of my financial condition at the time I request such further credit. You are authorized to contact any appropriate third parties for the purpose of verifying any stated information herein or at any time furnished by me to you, and obtaining credit information at any time from any of my creditors and or credit reporting agencies. This financial statement and any other information furnished to you shall be your property. You are authorized to answer questions about your credit experience with me.



**SCHEDULE 7 - REAL ESTATE OWNED (Including partnership interests)**

#	LOCATION, SIZE, IMPROVEMENTS	YEAR ACQUIRED	COST & IMPROVEMENTS	MARKET VALUE	RELATED DEBT (Mark "*" by amount if not personally liable)		ANNUAL PAYMENTS	ANNUAL INCOME	TAXES CURRENT YES OR NO
					PRESENT BALANCE	LIENHOLDER			
HOMESTEAD - TOTAL TO PAGE 1									
1									
OTHER WHOLLY OWNED REAL ESTATE									
2									
TOTALS TO PAGE 1									

PARTIAL OWNERSHIP IN REAL ESTATE											
#	LOCATION, SIZE, IMPROVEMENTS	YEAR ACQUIRED	COST & IMPROVEMENTS	MARKET VALUE	PRESENT BALANCE	LIENHOLDER	MATURITY	RATE	ANNUAL PAYMENTS	ANNUAL INCOME	TAXES CURRENT YES OR NO
YOUR PORTION OF MARKET VALUE AND DEBT											
TOTALS TO PAGE 1											

REGARDING SCHEDULES 7 AND 8, IF THE AMOUNT OF DEBT WHICH CAN BE LEGALLY ENFORCED AGAINST YOU EXCEEDS YOUR % OWNERSHIP, PLEASE DETAIL IN SCHEDULE 9.

**SCHEDULE 8 - OTHER DEBTS OR MORTGAGES**

1	LOCATION, DESCRIPTION, TYPE OF INTEREST AND SOURCE OF VALUATION	%	YEAR ACQUIRED	DATE OF VALUATION	PRESENT VALUATION	RELATED DEBT (Mark "*" by amount if not personally liable)		ANNUAL PAYMENTS	NET OPERATING REVENUE*	TAXES CURRENT YES OR NO
						PRESENT BALANCE	LIENHOLDER			
2										
3										
TOTALS TO PAGE 1										

\*REVENUE AFTER OPERATING EXPENSES.

TOTALS TO PAGE 1

